



Canadian Recreational Vehicle Association Wholesale Shipment Report into Canada as of September 2023



Summary

The Canadian Recreational Vehicle Association reports that RV Wholesale Shipments into Canada for the 3rd Quarter ending September 30th, 2023 totaled 4,459 units compared to 10,269 in 2022, representing a decrease of 56.6% year over year.

According to Statistical Surveys, RVDA of Canada reported that Retail Activity during the 3rd Quarter totaled 11,329 units and when compared to the wholesale shipment figure of 4,459 Canadian RV Dealer Inventory levels continued to significantly decrease during the period which would be considered abnormal compared to historical stats.

CRVA commented on the report that "dealers continued to liquidate prior year inventory on hand combined with transportation delay issues contributed to the much higher than anticipated decrease during the quarter". With Transport Canada's ELD exemption for RV Carriers effective October 20th, CRVA is optimistic that we will see an improvement in the 4th Quarter

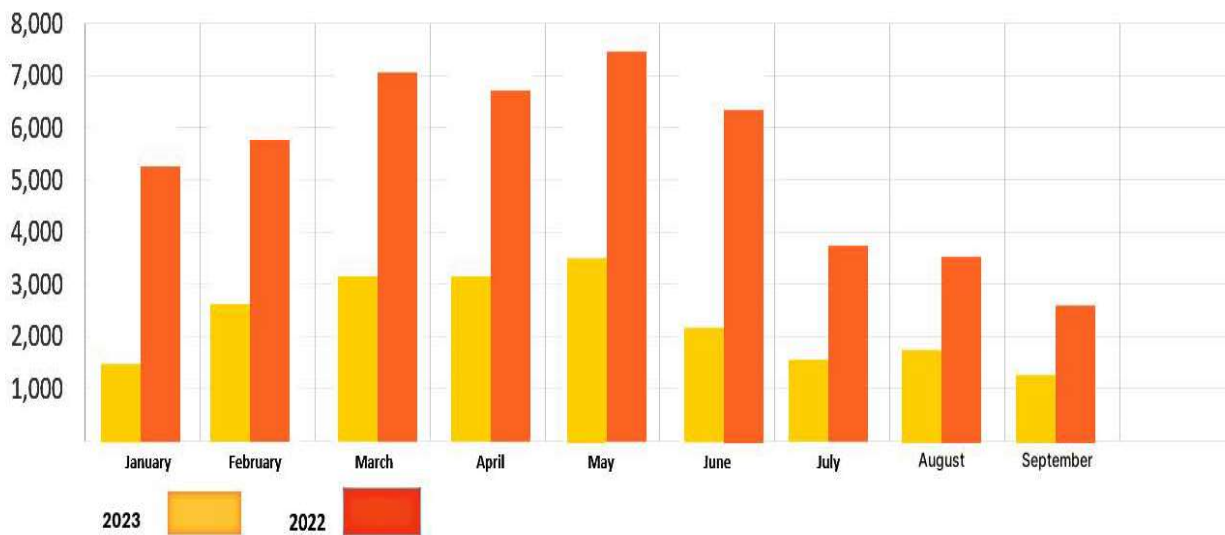
RV Wholesale Shipments into Canada YTD for 9 months ending September 30th was **19,865** vs **48,670** units in 2022 representing a decrease of **59.2%** overall.

Please find our full report below:

Canadian Wholesale Shipment Report through September 30, 2023

Product Type	3rd Qtr 2023	3rd Qtr 2022	% Change	YTD 2023	YTD 2022	% Change
Class 'A'	102	226	-54.9%	477	648	-26.4%
Class 'B'	174	283	-38.5%	727	694	+4.8%
Class 'C'	363	941	-61.4%	2,327	2,215	+5.1%
All Motor Homes	639	1,450	-55.9%	3,531	3,557	-1.0%
Travel Trailer	2,952	7,129	-58.6%	12,984	37,540	-65.4%
Fifth Wheel	650	1,234	-47.3%	2,361	5,976	-60.5%
Truck Campers	154	244	-36.9%	488	806	-39.5%
Fold Down Trailer	64	212	-69.8%	501	791	-36.7%
All Towable RVs	3,820	8,819	-56.7%	16,334	45,113	-63.8%
Total Shipments	4,459	10,269	-56.6%	19,865	48,670	-59.2%

Canadian Wholesale RV Shipments- 2023



RV Type Definitions

Definition

Recreational vehicle (RV), a vehicular-type unit that is primarily designed as temporary living quarters for recreational, camping, or seasonal use; has its own motive power or is mounted on or towed by another vehicle; does not require a special highway use permit for operation on the highways; and can be easily transported and set up on a daily basis by an individual.

Travel Trailer, a Recreational Vehicle designed to be towed behind a motor vehicle by means of a bumper or frame hitch and which is manufactured in accordance with CSA Z-240 RV series or NFPA 1192 of standards. Sometimes referred to as a conventional travel trailer, the travel trailer RV is designed to be towed by a car, van or pickup by means of an equalizing frame hitch. The most popular type of RV.



Fifth-wheel trailer, a Recreational Vehicle designed to be coupled to the towing vehicle by a fifth wheel-type coupler, through which a substantial part of the trailer weight is supported by the tow vehicle and being manufactured in accordance with either CSA Z-240 RV series or NFPA 1192 of standards. Fifth Wheel Travel Trailers are a two-level unit designed to be affixed and towed by a pickup truck equipped with a special 5th wheel hitch in the truck bed.



Motor home, a self-propelled recreational vehicle described as either;

A Recreational Vehicle that is self-propelled which is manufactured in accordance with CSA Z-240 RV series or NFPA 1192 of standards and classified as either;

Class A , **Class B** **Class C**



Folding Camping Trailer, a Recreational Vehicle built on its own chassis, having a rigid or canvas top and sidewalls, which may be folded or otherwise stowed for transit, and designed to be towed behind a motor vehicle. The unit is manufactured in accordance with CSA Z-240 RV series or NFPA 1192 of standards. A lightweight unit with sides that collapse for towing and storage. This unit is also referred to as a Fold Down Trailer, Pop-up Trailer or Tent Trailer.



Truck camper, a Recreational Vehicle designed to be loaded onto and unloaded from, the bed of a pick-up truck and being manufactured in accordance with CSA Z-240 RV series or NFPA 1192 of standards. This small Recreational Vehicle unit is loaded onto, or affixed to, the bed or chassis of a pickup truck.



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